

Branch: _____

NOMINATION FORM - DEPOSIT ACCOUNT

FORM FOR NOMINATION, CANCELLATION OF NOMINATION AND VARIATION OF NOMINATION IN RESPECT OF THE BANK DEPOSITS

*(See Sections 45-ZA, read with Section 56 of the Banking Regulation Act, 1949 and
rules 2 to 4 of the Banking Companies (Nomination) Rules, 2025)*

Customer ID :

Date:

Account No. :

NAME OF DEPOSITOR:

1. _____ 2. _____
3. _____ 4. _____

Type of Deposit : _____

Distinguishing Number: _____

Additional details, if any: _____

NOMINATION DETAILS

I/We, _____ the undersigned, hereby nominate the following individual(s) to receive the amount of the deposits(s) in respect of the particulars above mentioned in the event of my/our death:

Tick (✓) appropriate box (only one box).

☐ Successive Nomination

☐ Simultaneous (Proportion) Nomination

Sr No.	Name of Nominee	Address	Email/Mobile number, if any.	Relationship with bank customer, if any.	Age	Order of priority in case of successive nomination.	Proportion of amount of deposit in percentage in case of bank
(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)
1.						First Nominee	
2.						Second Nominee	
3.						Third Nominee	
4.						Fourth Nominee	

NOTE:

- (i) Simultaneous nomination refers to nomination of one more nominee but not exceeding four, with defined percentage and total amounting to 100%.
- (ii) Successive nomination refers to nomination in favour of one individual in order of priority and is also limited to four nominees; and the nominee lower in the order shall become effective only after the death of the nominee in the higher order.
- (iii) In respect of the deposits, out of column (G) and (H), only one column is to be filled.
- (iv) Total percentage across all nominees in column (H) must equal 100%.
- (v) If more than one individual is nominated, the order of priority shall be deemed to be in order in which names appear in column (B).

CANCELLATION OF NOMINATION / VARIATION OF NOMINATION:

I/We _____, the undersigned, hereby declare that the above nomination is made in supersession of all the previous nominations, if any, made by me/us in respect of the deposit described above. I/We declare that the above nomination has the effect of cancelling previous nominations in respect of the bank deposit.

GUARDIAN DETAILS (IF ANY NOMINEE IS A MINOR)

Sr. No.	Name of Nominee	Name of Guardian	Relationship with Nominee	Address	Email / Mobile No. of Guardian, if any
1.					
2.					
3.					
4.					

PERSONAL DETAILS AND SIGNATURE OF YOUR WITNESSES

Name: 1) _____ 2) _____
Address: _____
Signature: _____
Place: _____
Date: _____

DECLARATION & SIGNATURE

I/We declare that the information provided above is true to the best of my/our knowledge and belief. I/We understand that this nomination will supersede any previous nominations for the above-mentioned accounts(s).

Signature/*Thumb impression
of 1st Applicant

Signature/*Thumb impression
of 2nd Applicant

Signature/*Thumb impression
of 3rd Applicant

@ In case of individual who cannot read and /or write, the signature means thumb-impression of such individual, which should be attested by two witnesses.

* If deposit is made in the name of minor, this nomination form should be signed by an individual lawfully entitled to act on behalf of the minor.

INSTRUCTIONS FOR BANK CUSTOMER:

1. You may nominate more than one individual, with clearly defined share percentages.
2. You may appoint successive nominees. In case of successive nomination, nomination shall be effective only in favour of one individual in order of priority in which their name appears in above table of nomination details. It may be noted that nomination of any nominee lower in the order of nomination shall become effective only after the death of all the nominees whose names are higher in the order of nomination.
3. This form or the details in this form, as circumstances may admit, can be submitted electronically where the bank enables e-nomination.
4. If deposit is made in the name of minor, this nomination form should be signed by an individual lawfully entitled to act on behalf of the minor.